

# Measuring the impact of the MBTI<sup>®</sup> framework

Our mission is...

...to inspire everyone to lead more successful and fulfilling lives



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#### Our world-leading assessments

- MBTI<sup>®</sup> understand **personality** types
- FIRO® improve interpersonal relations
- **TKI**<sup>®</sup>resolve conflict
- **CPI**<sup>™</sup> inspire **leadership**
- **Strong** give **career** advice to adults
- VitaNavis®give career and educationadvice to students



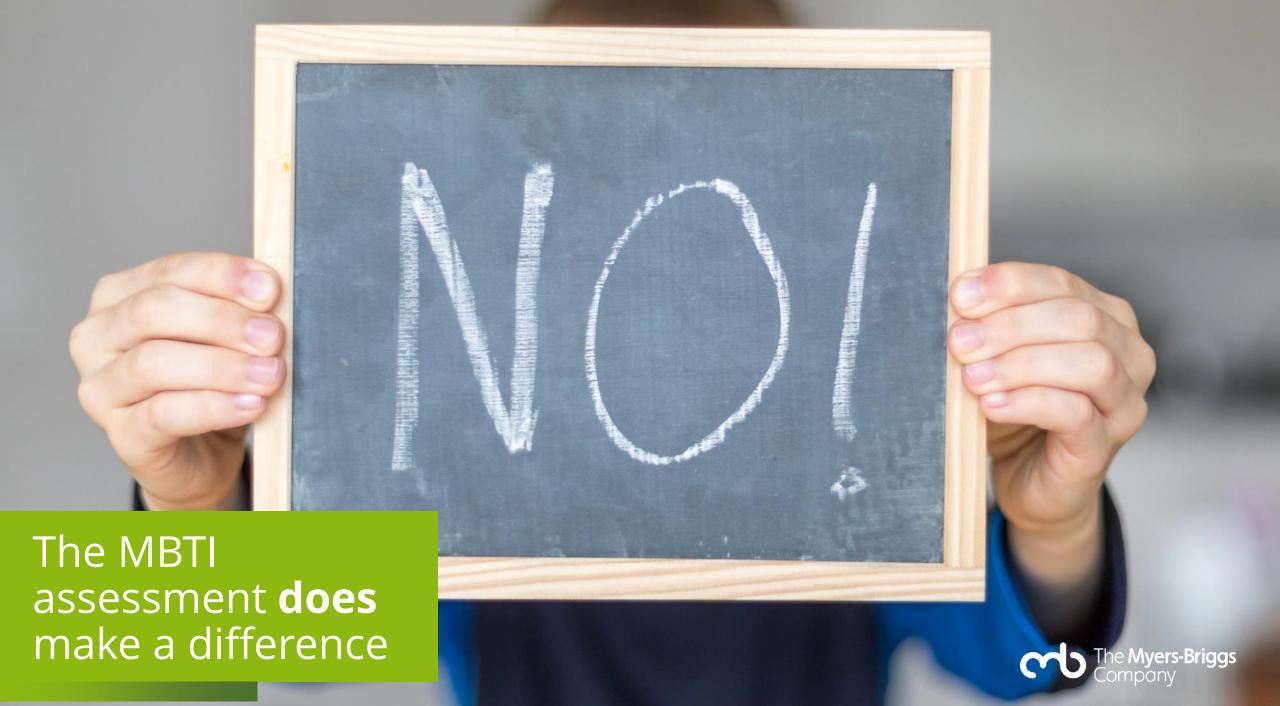
strong





# Are MBTI<sup>®</sup> users deluded?





What is the most important way in which you think the MBTI assessment has an impact, and makes a difference?

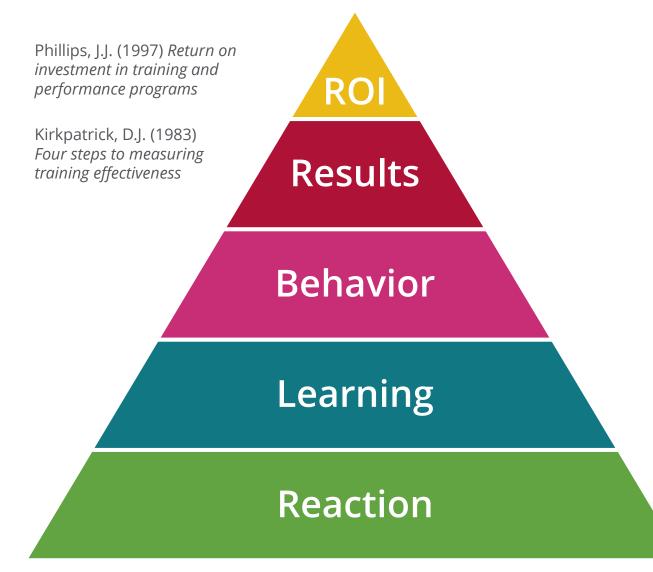
1: Building individual self-awareness

Last - Enhancing organizational performance

- Helping people to self-actualize
- Helping people to achieve their full potential, at work and elsewhere
- Helping people find a career that fits them
- 2: Helping people better understand others
- **3:** Improving relationships
  - Improving specific aspects of behavior, e.g. problem-solving, conflict resolution
  - Improving team communication and performance



## Measuring impact: the Kirkpatrick-Phillips model



Return on investment. Do monetary benefits exceed costs?

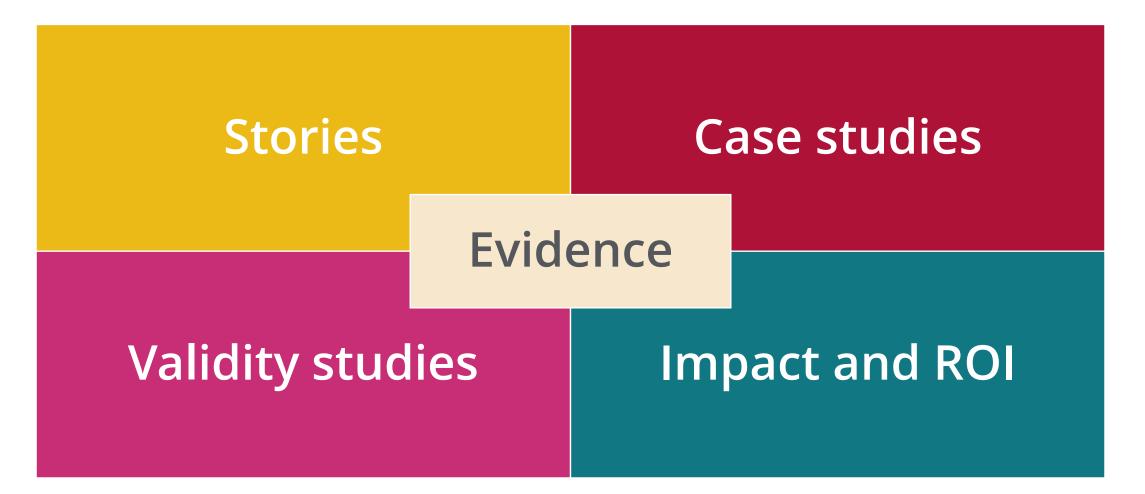
What benefits has the organization experienced?

Can they apply this learning? Did their behavior change?

What did they learn? Did they acquire new knowledge?

Did participants enjoy the experience?

## Types of evidence





# Types of evidence:

# **Stories**





# With one particular player I seemed to be getting nowhere, and we'd come to a block.

When I referred to the MBTI, I realized that we were actually complete type-opposites. I went back and reviewed my style as a coach.

A year down the line, it's working well we've both adapted, having taken the journey together.

England and Wales Cricket Board

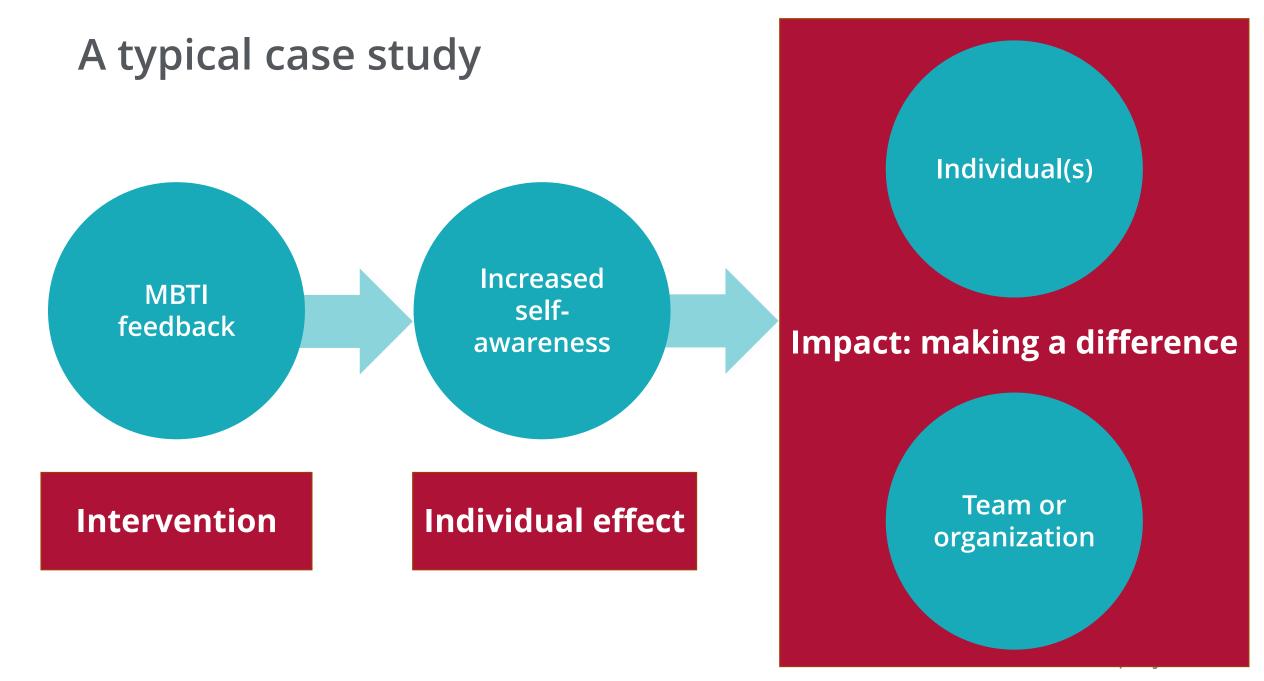


## Types of evidence:

# **Case studies**







### Case study: RAF Cranwell

- Flying training moving to a coaching approach
- MBTI used as part of training for flying instructors: "Aircrew performance coaching"
- Programme reduced drop-out rates (up to £2.5 million per student)



### There are MBTI<sup>®</sup> case studies for many, many areas

Building trust

Coaching

Conflict management

Influencing

Resilience and stress

Personal development



Career development

Communication

**Decision-making** 

Leadership development

**Organizational development** 

Team development



## Types of evidence:

# Validity studies





## What is validity?

- Validity is the extent to which an assessment measures what it claims to measure
- Does it do what it says on the tin?





# Types of validity



#### Face validity

- It looks as if it works
- Applies to outputs as well as assessments

#### Content validity

- Does the content cover the correct area?
- Does not have to cover all areas of personality



#### **Construct validity**

Does it measure what it says it measures?

#### **Criterion-related validity**

- Does it correlate with relevant external criteria?
- Developmental outcomes are less obvious and less easy to measure than performance



#### **Consequential validity**

- What are the social consequences of using this assessment?
- Often forgotten, but very relevant to question of impact and making a difference

OPPassessment

Validity evidence

- Lots of examples in the MBTI manual
- Most relevant to 'making a difference' are studies around impact and ROI
- Also see the website https://eu.themyersbriggs.com/en/Knowledgecentre/Practitioner-downloads
- And the MBTI Facts page: https://www.themyersbriggs.com/en-US/Support/MBTI-Facts

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FAQs	team development, product information and resea			
Webcasts			Click here for advice on working through COVID-19	- 🕈 _ 🔀
	Some resources are restricted by qualification. Please ensure you a	e signed in to see all downloads av	vailable to you.	
	By downloading and/or using these resources, you accept the	erms and conditions governing t	heir use.	
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or use with selected	View shop - 1 results		Sort by: Most rele	vant Mostrecent Most
MBTI Step I	MBTI reliability and validity information			
MBTI Step II	This document lists some key examples of indepen	lent neer-reviewed research studi	es that support the reliability and va	lidity of the MBTI tool
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CPI 260	The construct validity of the MBTI in teams			
Innovation Potential Indicator	This document investigates the relationship betwee	n the MBTI and Belbin models, pro	viding useful insights about how the	y could be used together b
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#### Home / Support / MBTI Facts

- 1. Who created the Myers-Briggs Type Indicator® (MBTI®) assessment?
- 2. What is the history of the Myers-Briggs® assessment?
- 3. Who uses the MBTI® assessment?

he Myers-Briggs

Home / Knowledge centre / Practitioner resources

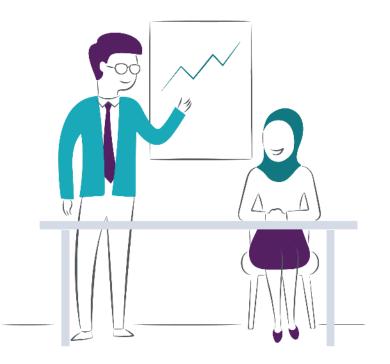
4. What can the MBTI® assessment be used for?

5. Can the MBTI® assessment be used for selection or hiring?



#### Practitioner resources

# Types of evidence: Impact and return on investment





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## Self-awareness research 2017

- Helen Rayner
- 937 people who knew their type
- Surveyed on aspects of self-awareness:
  - Advantages and disadvantages
  - How they differ from others
  - Where self-awareness was useful
  - Methods used to develop self-awareness
- Knowledge centre>Webcasts or: <u>https://www.brighttalk.com/service/player/en-</u> <u>US/theme/dev/channel/7723/webcast/289961/pl</u> <u>ay?showChannelList=true</u>





### Most effective methods to increase self-awareness





# What has changed since you completed the MBTI<sup>®</sup> assessment?



Said they had capitalised on their strengths more

## **67%** Felt more confident in their contribution at work

#### **64%** Felt more confident as a leader

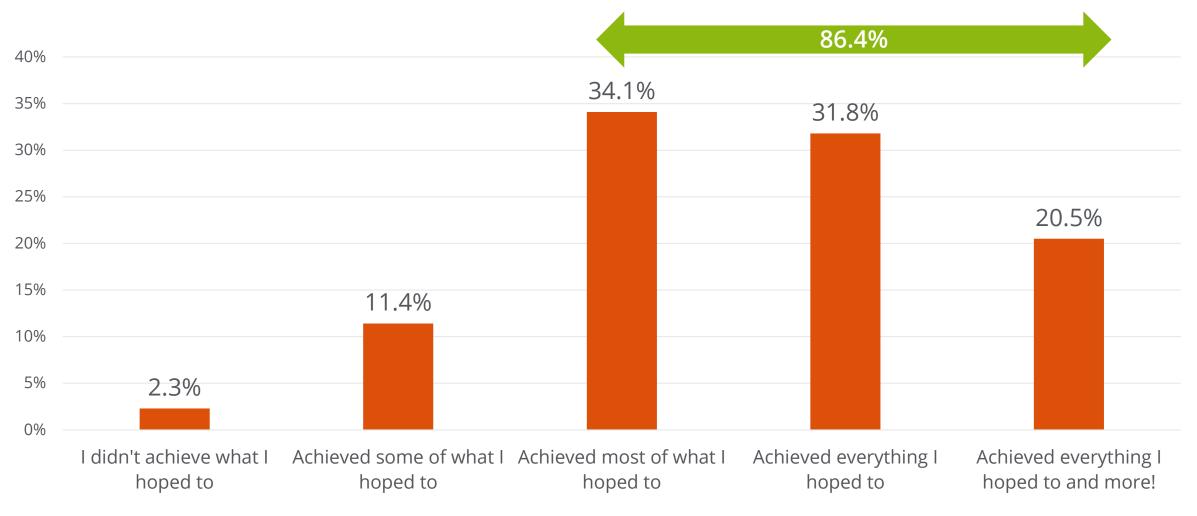
**61%** Said they made better decisions

MBTI<sup>®</sup> impact and client experience study 2019

- Nikhita Blackburn
- 125 people surveyed before, soon after and 6 weeks after feedback
- Research questions:
  - What was their experience?
  - What were the outcomes?
  - Are there any differences in selfawareness after and 6 weeks later?



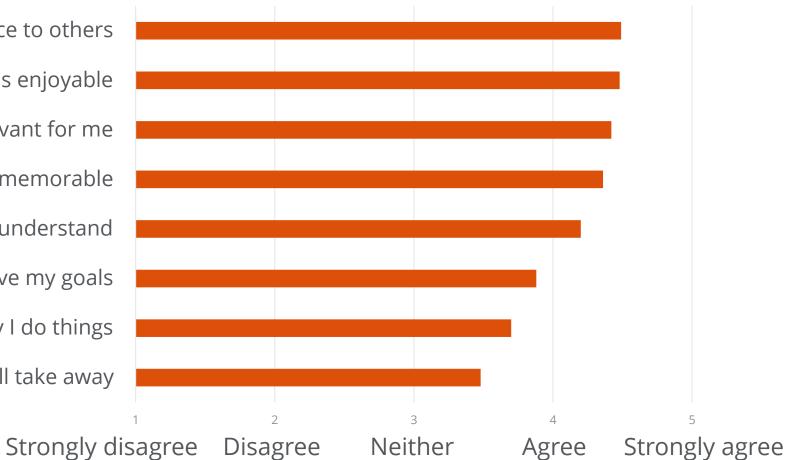
## To what extent did you achieve your purpose?





# **Client experience**

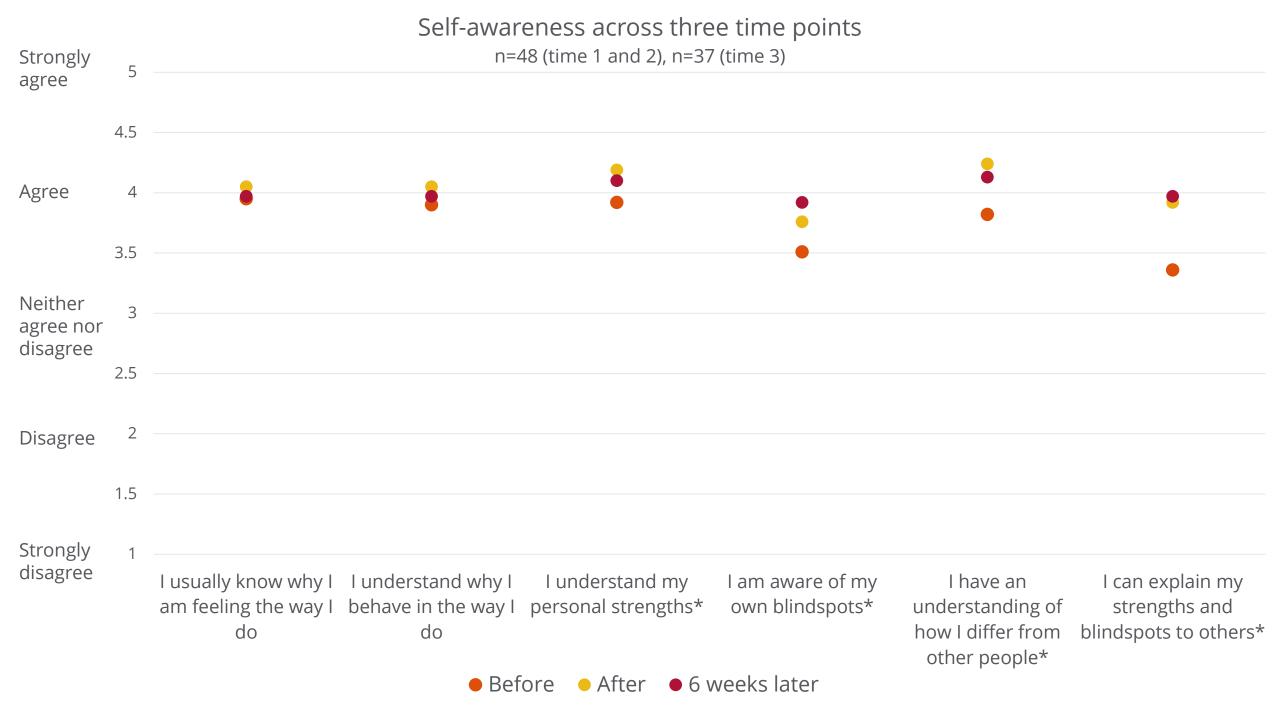
I would recommend this experience to others The session was enjoyable The session was relevant for me My experience was memorable I found the MBTI session easy to understand The session helped me achieve my goals I am likely to change the way I do things I have concrete actions I will take away

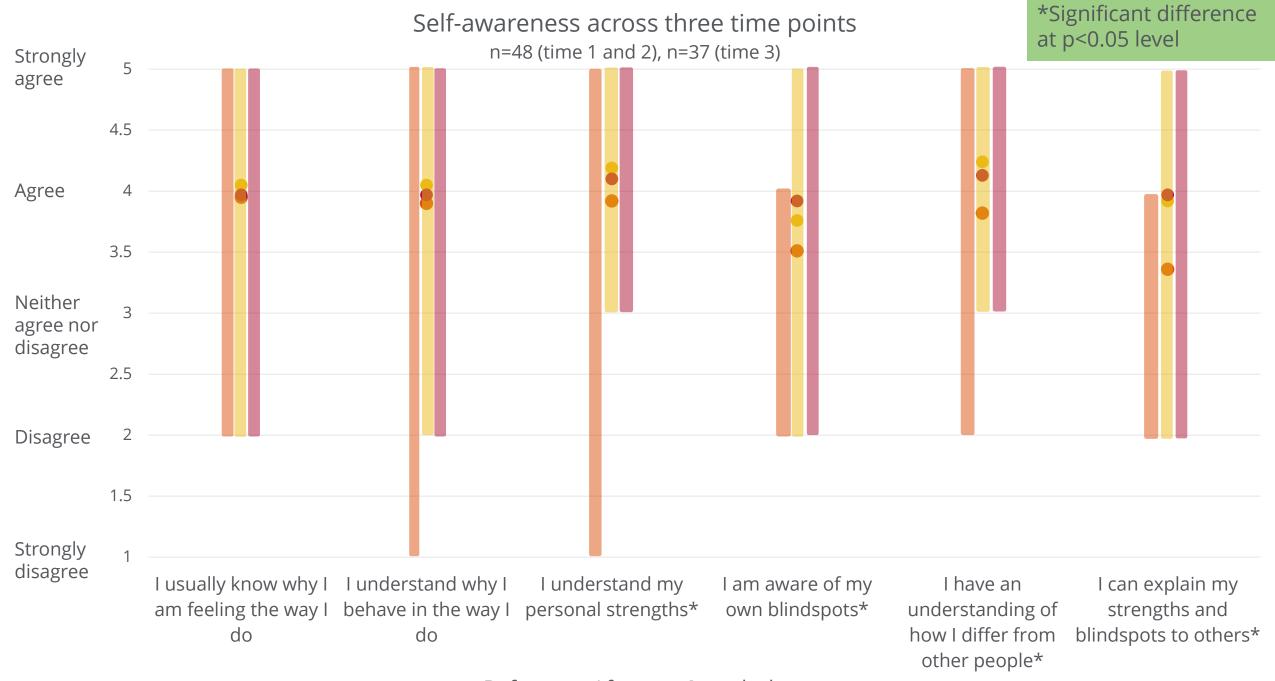


## The impact of having a clear purpose

I am likely to change the way I do things I have concrete actions I will take away Clear purpose (45.5%) The session helped me achieve my goals No clear purpose (54.5%) The session was enjoyable The session was relevant for me 2 3 Δ 5 Strongly disagree Disagree Neither Strongly agree Agree

All differences statistically significant at P<0.05 level, effect sizes between 0.4 and 0.6





• Before • After • 6 weeks later

## What did people say?

- Interacting with others
  - Learned to "never assume that people think in the same way as you."
  - "In group project work I try and understand the opinions and ideas of other people before making any assumptions."
- Self-development
  - Learned to "evaluate my behaviour in different circumstances which gives me more insight into who I am."



## Did the MBTI make a difference?

#### Yes!

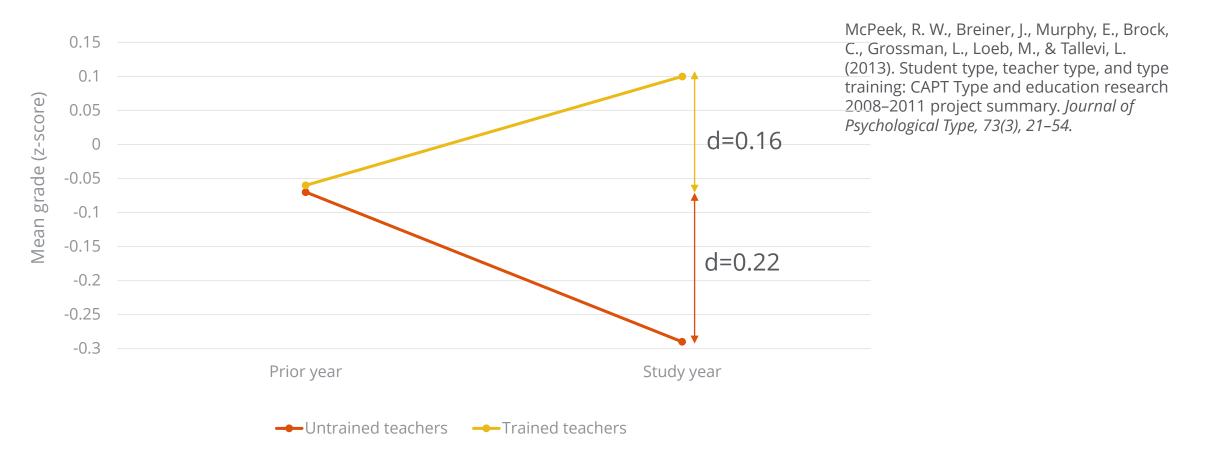
- Self-awareness was higher after than before, supported by qualitative data
- Experience of MBTI feedback was generally positive
- Concrete actions and behavior change do take place—especially when there is a clear purpose.





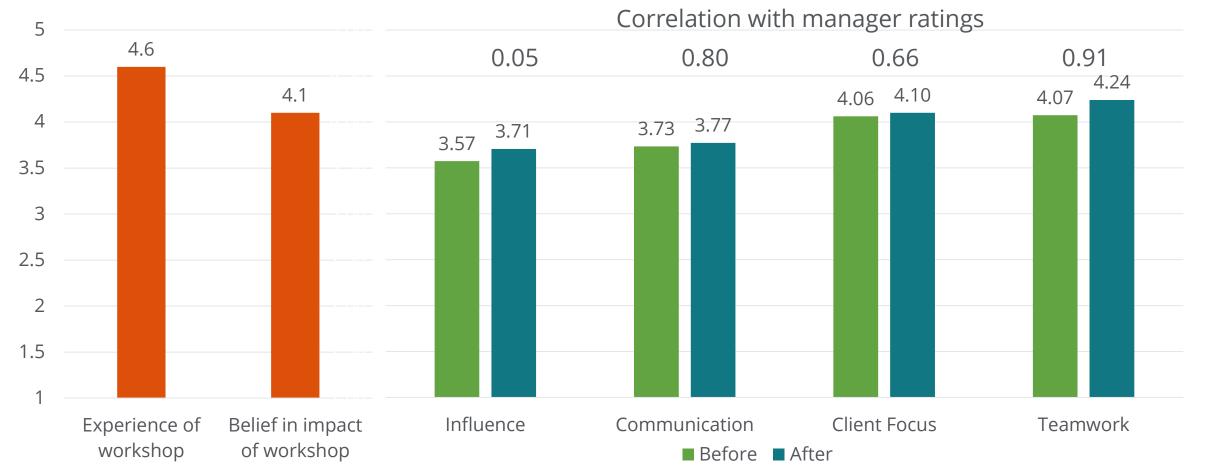
#### McPeek et al (2013) Student grades improved following MBTI-based training of teachers

Mean grades for trained and untrained teachers



# Stockill (2014)

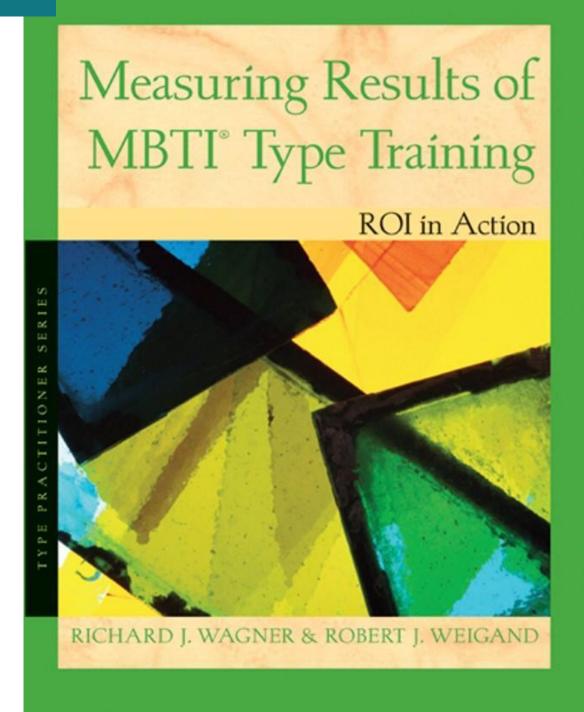
#### Improved competency ratings after an MBTI-based workshop



Stockill, R. (2014). *Measuring the impact of training and development workshops: An action orientated approach.* Paper presented at the British Psychological Society Division of Occupational Psychology Annual Conference, Brighton.

#### **Measuring results**

- Determine behavioral changes
- Determine organizational results
- How would revenue and costs be affected?
- Where can data be found to support this?
- Link the changes to measurable results



#### Case studies can show ROI too

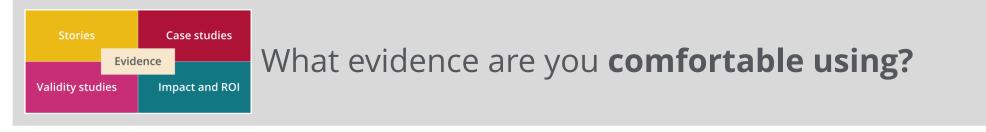
- Team of 16 people, including owner, managers, employees
- Took part in a half-day MBTI-based teambuilding session
- Evidence of behaviour change
- After the workshop, revenue increased by 25%, and is still growing!



# PAIN AND SLEEP Therapy Center



#### Using the evidence





What **people/groups** do you need to talk to?



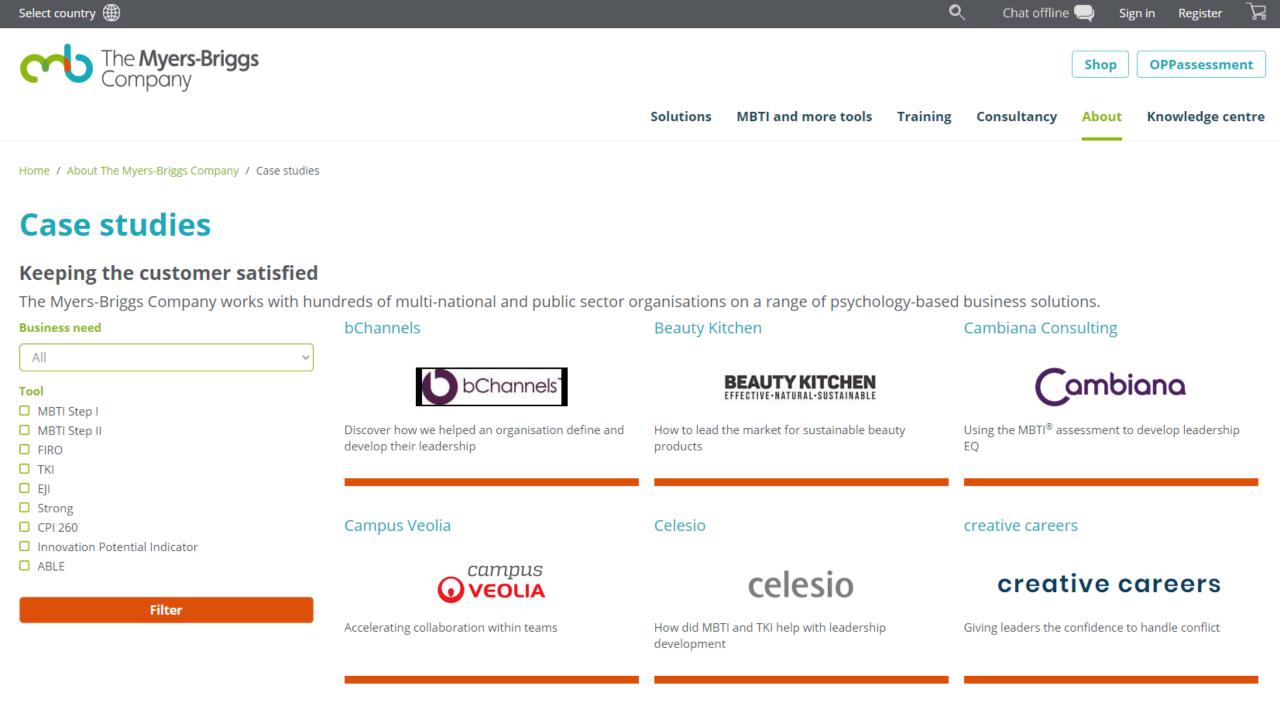
What evidence would they listen to?



## Next steps...



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# Flexible partnership

#### Let us do it

We create programs, deliver workshops, provide evaluation and take care of everything

#### 2 Let us work with you

We provide support as collaboration partners in any area you need 3 Let us help you We provide the

training you need to tackle your people and performance challenges



**Developing your virtual workforce** 

Everything you need to deliver learning remotely

#### Practitioner resources

https://eu.themyersbriggs.com/en/remoteworking

#### Most popular downloads:

- 10 tips for delivering MBTI session virtually
- MBTI Step I group feedback slides and tutorial
- MBTI Playbook
- Who are We? Type Table
- Virtual feedback cards



You might also like - Covid-19 resources Knowledge Bank

Delivery best practice	Virtual delivery resources	Our expert support
Deliver confidently and at your best with our expert advice	Products and resources to run your own virtual assessments and sessions	Use our team of experts for bespoke or ready-made sessions to suit your needs
LEARN MORE	LEARN MORE	LEARN MORE

t also helped me be a better team leader

Means, Pharma D., Densler of Pharmany at Treasure Valley Mete

Made for practitioners, we have a range of tips and guides, practical resources for delivery, and new online offerings.

#### Delivery best practice Our top articles on virtual delivery. - Webinar | Engaging virtual delivery Tip sheet | <u>Virtual delivery and MBTI type</u> - Tip sheet | 10 tips for delivering M0Ti sets - Guide | Giving It! feedback virtually Guide I Get the most from your MBTI Acc

esources to create insightful and engaging virtual sessions.

If you can't find what you're looking for, pet in touch and we'll be happy to help.

Log in to enjoy our resources

As many of these resources are only open to practitioners with th relevant qualifications, you might need to log in before you can download them. LOG IN TO DOWNLOAD

New resource - Four activities, one report

Claire Bremner guides us

free video guides, practitis

through getting the most out o

the Personal Impact Report v

workbooks full of exercises an

tips, plus resources to use in

your session. GET YOUR RESOURCES



#### Virtual delivery resources

Keep your remote delivery professional and ensating with our range of virtual products Virtual group feedback slides and tutorial

#### (you must be logged in and qualified to download these free resources - Side deck | MSTI Step | group feedback tides and tutorial Slide deck | <u>MSTI Step II</u> group feedback slides and satorial

- Side deck | FRO-B group feedback slides and tutorial - Side deck | ERO Business group feedback slides and sutorial Mixed resources | Getting the most out of the <u>MGTI Personal imp</u>

#### Group feedback and workshop essentials

 POF | Editable "Who are We?" type table eBooks 1 Our range of type books on communication, teamwork, leadership and more - Facilitation kits | A selection of ready-made powerpoint workshops, including facilitator notes, for you to personalise and run

- Guide | Read our playbook on how to apply the MBTI to the most common challenges, including virtual exercises to try

M0Ti feedback essentials Book | Exploring your Myers-Briggs Type workbook - eBook | introduction to Myers-Briggs Type App | <u>Myers-Briggs App</u> - PDF | Eeedback cards

Report | Personal impact

Get the Myers-Briggs App for free



Developing your virtual workforce

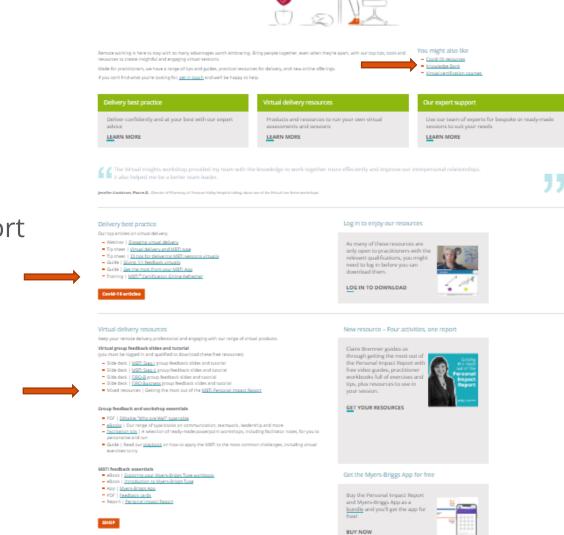
Everything you need to deliver learning remotely

#### Practitioner resources

https://eu.themyersbriggs.com/en/remoteworking

#### Also see:

- Knowledge Banks
- MBTI Online Refresher
- Getting the most out of the Personal Impact Report



#### MBTI Step I Knowledge Bank

https://eu.themyersbriggs.com/en/Training/MBTI-training/MBTI-Foundation-Programme/knowledge-bank

#### Includes:

- Contracting, questionnaire administration and ethics
- Giving one-to-one feedback
- Giving group feedback
- Using exercises in your group feedback
- Fun type materials to engage users
- Type Dynamics, research and other resources
- Distance learning modules
- How to get help

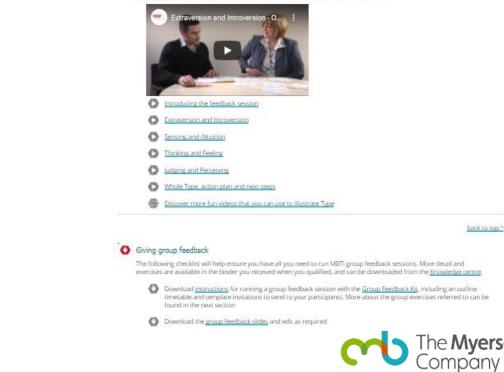
#### Giving one-to-one feedback

One to one feedback provides a perfect setting to establish Best-fit Type with your client and build a plan for them to use their new insights.

#### Feedback checklist

- Order a <u>Development Workbook</u> for each person
- Eeedback Cards are yours in good condition, and complete? These Feedback Cards are also available as an interactive PDF bere
- Order capies of <u>Introduction to Type</u> or select one of the <u>application-specific Introduction to Type</u> books for use during the feedback and for your clients to take away
- Consider other take-away materials for your clients, such as <u>Rip a Type Tips</u>, <u>Pocket Problem Solvers</u> or a Typie® printout of their reported Type

Remind yourself how to deliver engaging feedback by watching these short videos



#### **MBTI Certification Online Refresher**

https://eu.themyersbriggs.com/en/shop/mbti-step-i/mbti-certification-online-refresher/c-24/c-74/p-3098

#### **Includes:**

- Review of MBTI topics
- Self-paced learning
- One year on-demand access





#### Getting the most out of the PIR

https://eu.themyersbriggs.com/en/Personal-Impact-Report

#### Includes:

- 4 workshops from 1 report
  - Including pre and post workshop activities
- Video tutorials
- Practitioner workbooks
- Editable slides
- Action planning worksheets
- **FREE**

Decision-mak	ing sequence	
<ul> <li>Also known as the Z,</li> </ul>	or Zig-zag model	
<ul> <li>The model emphasis and Thinking–Feeling</li> </ul>	ses the personality type preference g	pairs of Sensing-Intuition
s		NTUITION
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		The Myers Briggs Company
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# **Questions?**



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