



# OPAssessment user guide

3 February 2022

## OPAssessment user guide

OPAssessment is a simple and user-friendly tool that enables practitioners to administer The Myers-Briggs Company's psychometric instruments online. It also allows respondents to submit their completed questionnaires.

This user guide takes you through the process and the various options step by step, and includes notes on grouping your respondents into campaigns.

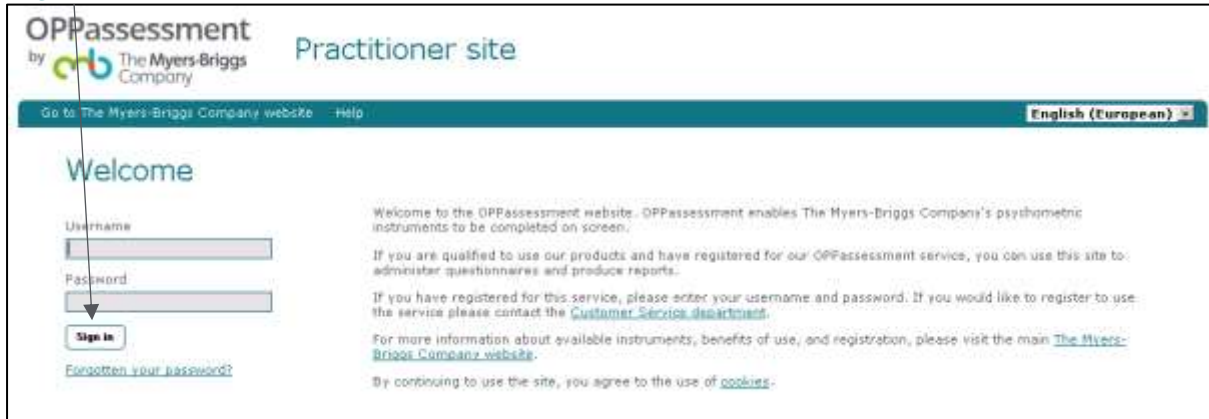
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## Signing in

When you receive your email containing your username and password, follow the link to <https://www.oppassessment.eu.com/>

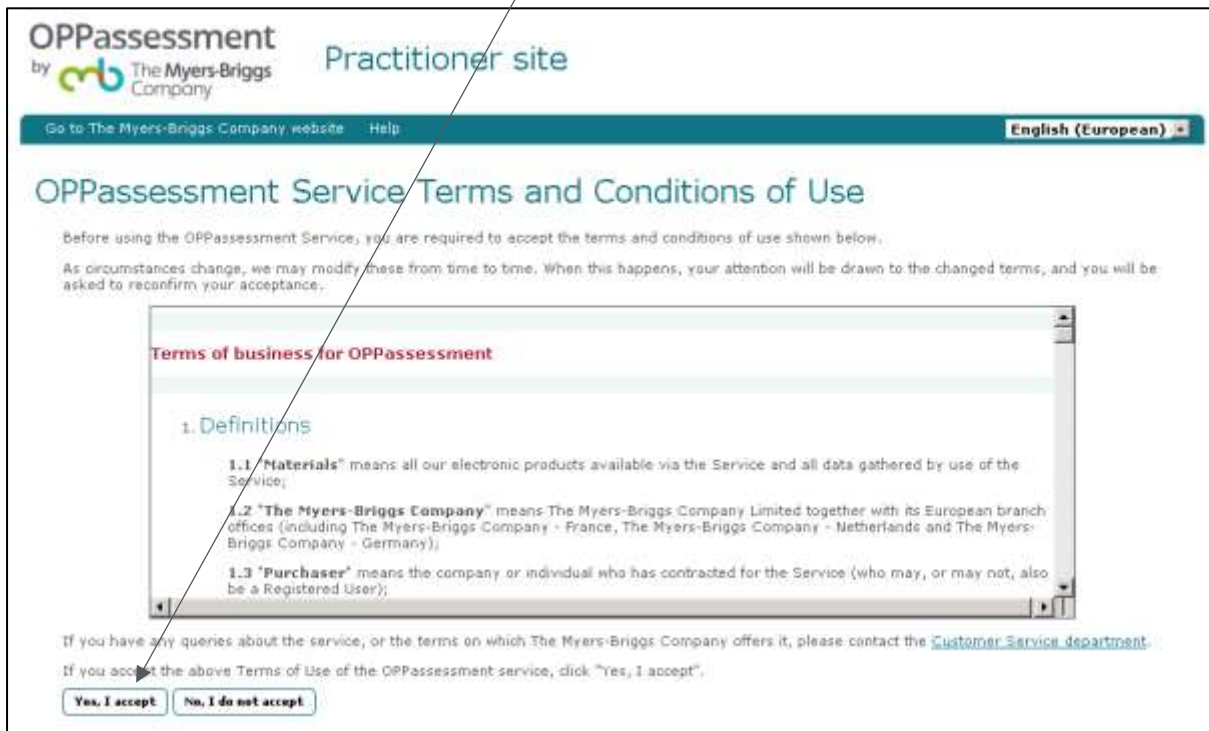
Using the sign in details contained within the email, fill in your username and password and click "Sign in".



## Accepting terms and conditions

On the next screen you will be asked to read the terms and conditions of the OPAssessment service.

Once you have read these, click the "Yes, I accept" button at the bottom left-hand corner of the screen.



You can find these terms and conditions again using the link at the bottom of every page of the OPAssessment site.

## Changing your password

The first time you sign in you will be required to change your password.

- Enter your current password (the one contained within the email), then enter your new password in the second box and confirm it by typing it again in the third box.
- Your new password must be at least eight characters long and contain at least one each of upper case, lower case, numeric and special characters (!#\$%&()\*+-./:;=?@[^\_{}|}). You cannot repeat one of your last four passwords. Your password cannot include your username.

You can also adjust other preferences such as your report delivery choice.

The screenshot shows the 'Preferences' page of the OPPAssessment Practitioner site. The page header includes the logo 'OPPAssessment by The Myers-Briggs Company' and the title 'Practitioner site'. A navigation bar contains links for Home, Non-campaign, Campaign, Search, Account details, and Help, along with a language dropdown set to 'English (European)' and a 'Sign out' link. Below the navigation bar are tabs for 'User details', 'Credits', 'Preferences' (selected), 'Default email', and 'Themes'. The main content area is titled 'Preferences' and contains several sections:

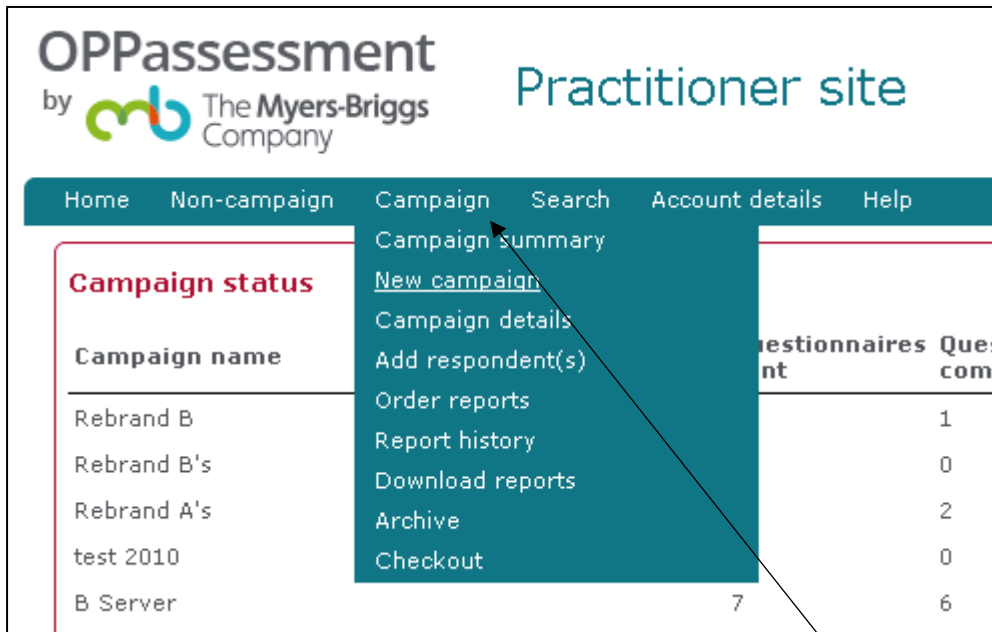
- Default site language:** A dropdown menu set to 'English (European)'.
- Change your password:** A section with three input fields for 'Current password', 'New password', and 'Re-enter new password', and a label 'Password last changed' with the value '23 August 2019 12:03 UTC'.
- Enable email contact:** A checkbox that is currently unchecked.
- Report delivery:** Radio buttons for 'Email and download' (selected), 'Download only', and 'Email only'.
- Receive order confirmation email?:** A checked checkbox.
- Purchase order number required:** A red 'X' icon.
- Practitioner site theme:** A dropdown menu set to 'Default'.
- Respondent site theme:** A dropdown menu set to 'Default'.

At the bottom of the preferences section is a 'Save' button. Below this button is a note: 'If any of this information is incorrect, please contact our Customer Service department:'. Underneath is the 'Customer Support' section with contact information for various regions (UK, Belgium, France, Denmark, Germany, Netherlands, Italy) and an email address: [info.eu@themyersbriggs.com](mailto:info.eu@themyersbriggs.com). A red arrow points from the 'Save' button to the text 'Save changes by clicking on the "Save" button.'

Save changes by clicking on the "Save" button.

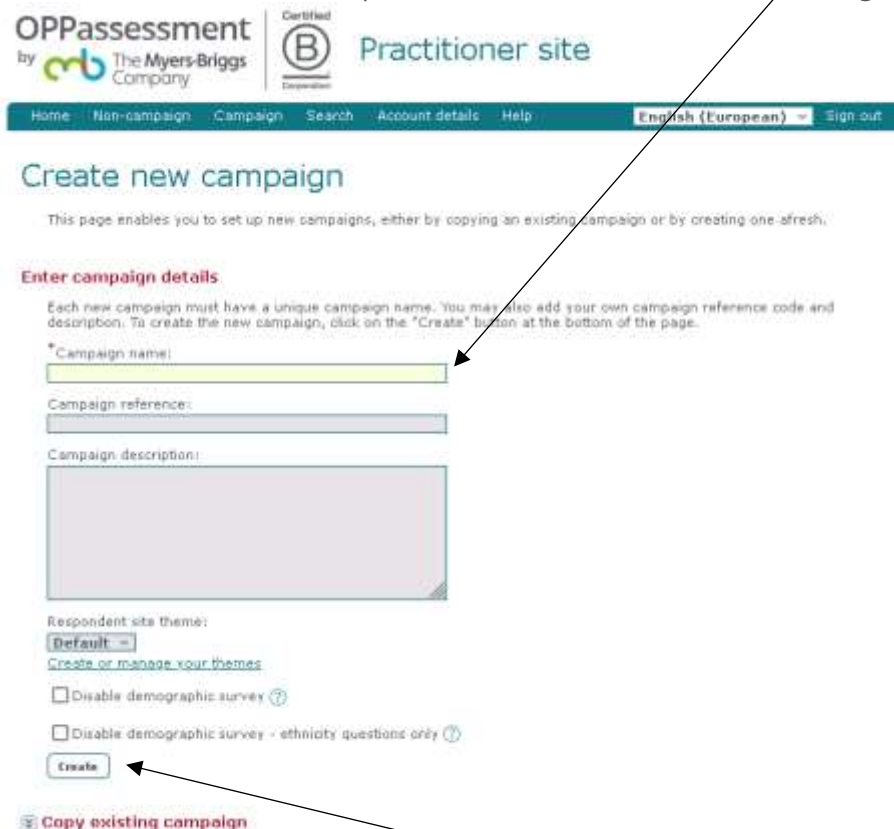
## Ordering campaign questionnaires

OPAssessment allows you to group your activity into **campaigns**, and also enables you to order one-off non-campaign items.

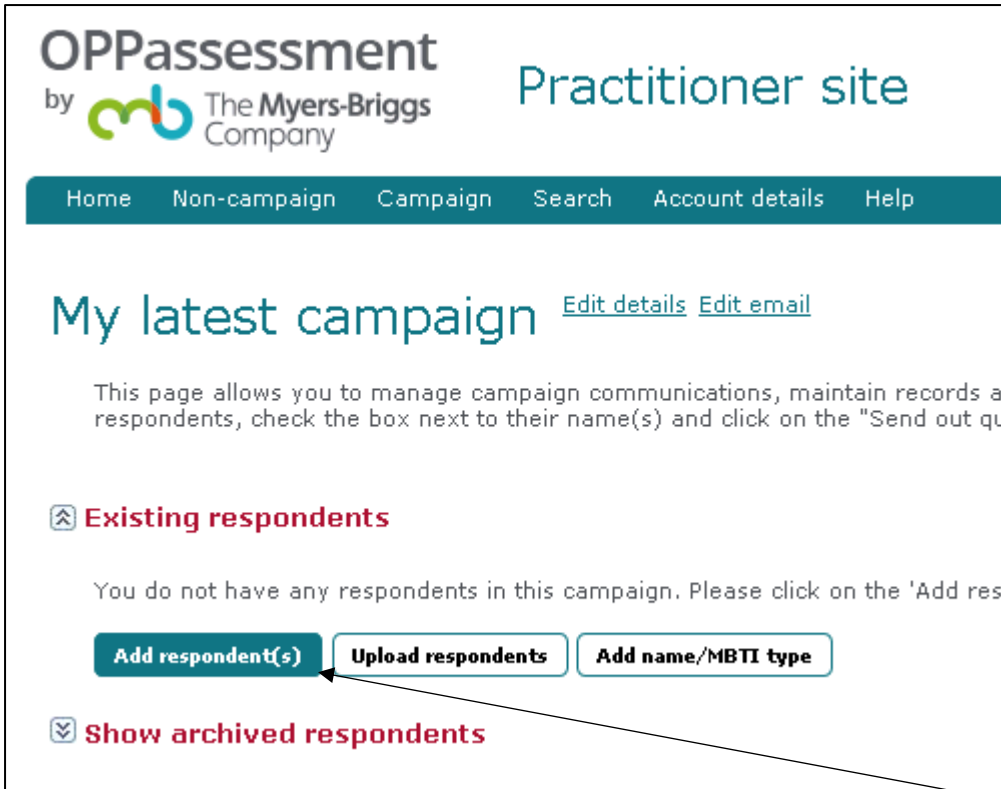


To order a campaign questionnaire, begin by clicking on the **“Campaign”** menu option and select **“New campaign”** from the drop-down menu.

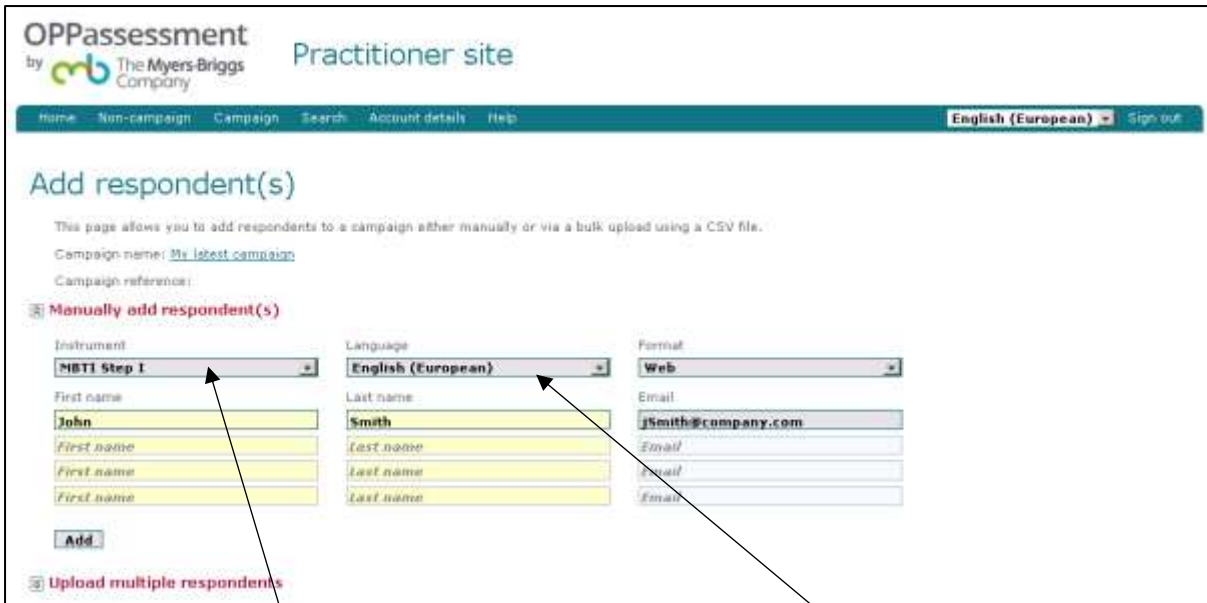
On the next screen, you will need to enter a unique name for your new campaign. A campaign reference number and description can also be added to aid later navigation.



Once you have done this, click the **“Create”** button.



Now that you have created a campaign, you can add respondents by clicking “Add respondent(s)”.



- Enter the instrument you wish to have completed, and the chosen language. We recommend each respondent take the questionnaire in their native language if possible. The format will be set to Web automatically. You can enter multiple respondent details, consisting of first name, last name, and optional email address.
- Once the details are complete, click the “Add” button (bottom left, beneath the “First name” fields) and your respondent(s) will be added to your campaign.
- If you have more than four respondents, enter the first four, click the “Add” button, and then continue entering respondents in batches of four until all are entered.

- Return to the Campaign details page by clicking on the campaign's name at the top of the page, or selecting **"Campaign details"** from the **"Campaign"** drop-down menu.

OPAssessment by The Myers-Briggs Company Practitioner site

Home Non-campaign Campaign Search Account details Help English (European) Sign out

Campaign name: My latest campaign

My latest campaign [Edit details](#) [Edit email](#)

This page allows you to manage campaign communications, maintain records and view the progress of respondents for this campaign. When you have added your respondents, check the box next to their name(s) and click on the "Send out questionnaires" button to initiate the campaign.

**Existing respondents**

Show/hide the filter

Name	Username	Instrument	Status	Language	Format	Select all
John Smith	JSmith1	MBTI Step 1		en-GB	Web	<input type="checkbox"/>

You are viewing page 1 of 1 Total: 1 Display per page: 25

[Add respondent\(s\)](#) [Upload respondents](#) [Add name/MBTI type](#) [Send email](#) [Forgotten your password?](#) [Unlock](#) [Lock](#) [Archive](#) [Send out questionnaires](#)

Show archived respondents

To order a questionnaire for your respondents, you must click the check boxes to the right of each respondent's record. The final step is to click the **"Send out questionnaires"** button at the bottom-right of the window.

OPAssessment by The Myers-Briggs Company Practitioner site

Home Non-campaign Campaign Search Account details Help English (European) Sign out

Campaign name: My latest campaign

My latest campaign [Edit details](#) [Edit email](#)

This page allows you to manage campaign communications, maintain records and view the progress of respondents for this campaign. When you have added your respondents, check the box next to their name(s) and click on the "Send out questionnaires" button to initiate the campaign.

**Questionnaires ordered successfully**

**Existing respondents**

Show/hide the filter

Name	Username	Instrument	Status	Language	Format	Select all
John Smith	JSmith1	MBTI Step 1		en-GB	Web	<input checked="" type="checkbox"/>

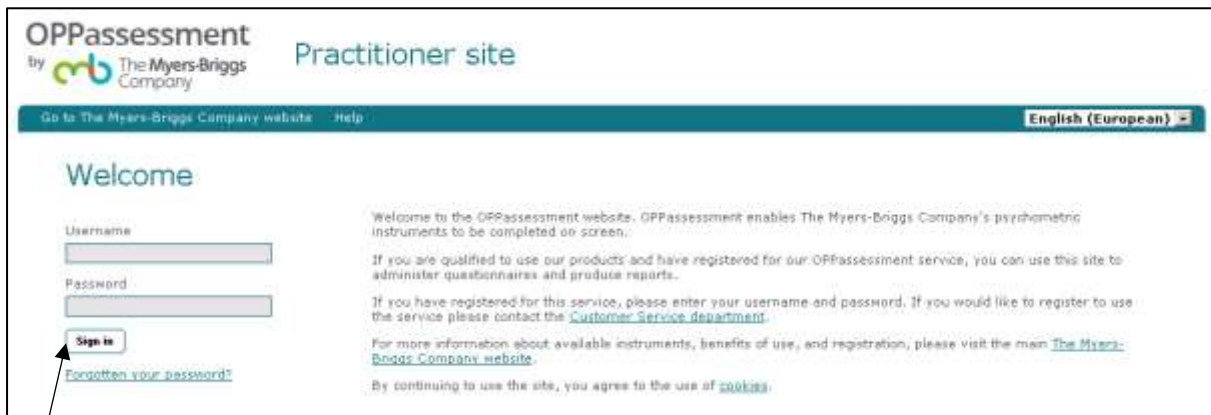
You are viewing page 1 of 1 Total: 1 Display per page: 25

[Add respondent\(s\)](#) [Upload respondents](#) [Add name/MBTI type](#) [Send email](#) [Forgotten your password?](#) [Unlock](#) [Lock](#) [Archive](#) [Send out questionnaires](#)

Show archived respondents

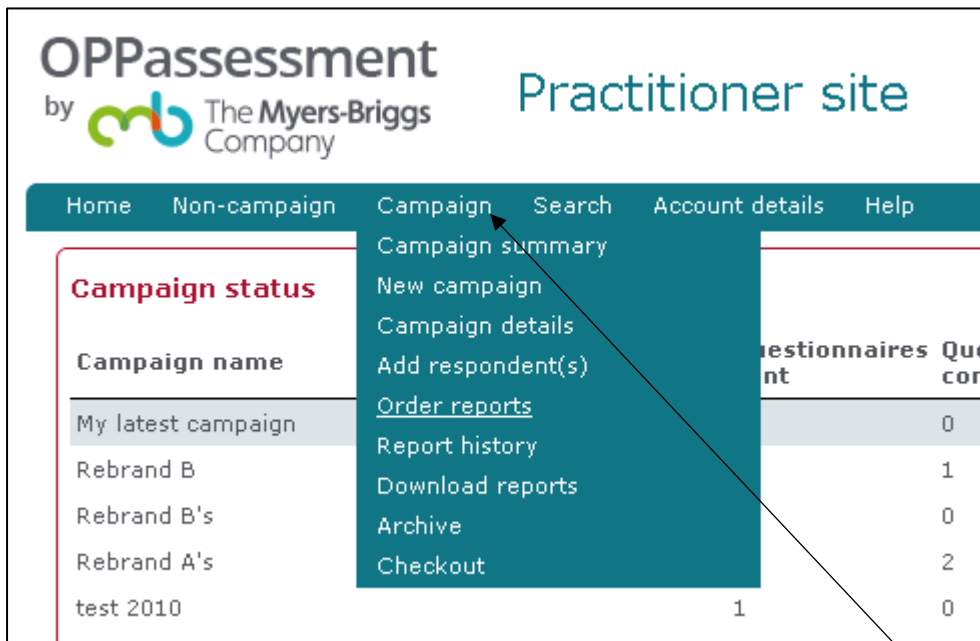
A green confirmation message will now appear stating **"Questionnaires ordered successfully"**. Each respondent will receive an email with their sign in details and a link to complete the questionnaire.

## Ordering reports

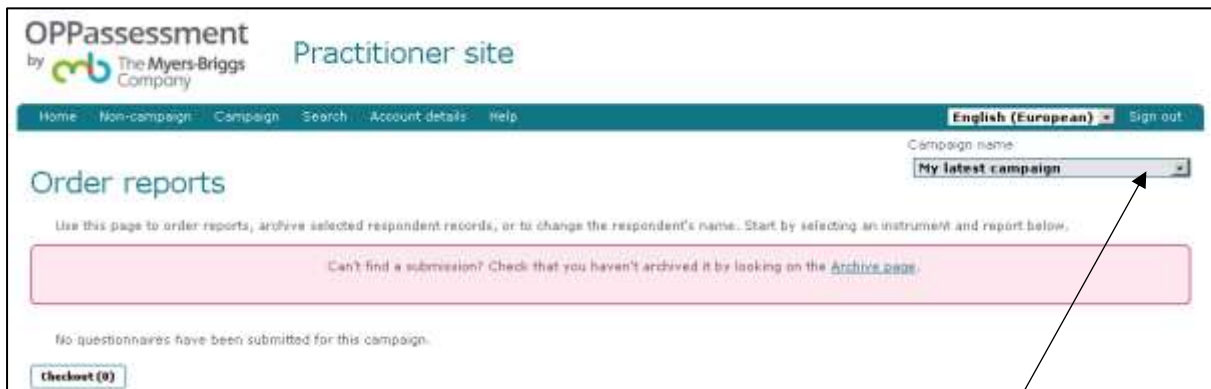


Sign in to OPAssessment at <https://www.oppassessment.eu.com/> by entering your username and password where prompted.

The first page you will see is the Announcement screen.



You can select the report that you wish to order by clicking on the “**Campaign**” menu option and selecting “**Order reports**” from the drop-down menu. The Order reports page will then appear.



You can change the campaign you wish to order reports from by changing the selection in the “**Campaign name**” drop-down in the top right-hand corner of the page.



Select the instrument you require from the drop-down. The available reports will appear in the drop-down to the right of the instrument drop-down. To find out more about the different reports, visit The Myers-Briggs Company's [online shop](#).

All respondents who have completed the questionnaire in your campaign will then appear below the drop-down selection.

Select the language you want your report to appear in and click the checkbox of the respondents for whom you wish to order a report.

Click on the “Add to basket” button (not the “Add to basket and archive” button) at the bottom of the screen.

Order reports

Use this page to order reports, archive selected respondent records, or to change the

Can't find a submission? Check that you have

Instrument **MBTI Step I** Report **Career Report**

Show/hide the filter

ID	First name	Last name	Instrument	Questionnaire language
2663575			MBTI Step I	English (European)
2663574			MBTI Step I	English (European)
2663572			MBTI Step I	English (European)

1  
You are viewing page 1 of 1 Total: 3 Display per page **25**

**Archive (0)** **Add to basket and archive** **Add to basket** **Checkout (0)**

To proceed with the purchase, click on the “Checkout” button.

- The checkout page (“Checkout basket”) summarises the reports you are about to order.

OPAssessment  
by The Myers-Briggs Company Practitioner site

Home Non-campaign Campaign Search Account details Help English (European) Sign out

Checkout basket

Please review and confirm your order.

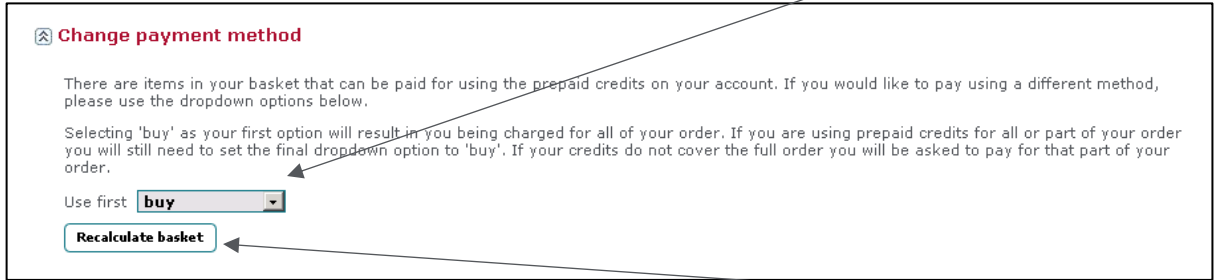
ID	Product code	First name	Last name	Instrument	Language	Report	Credit	Price	Remove
3085991	SP100A	Matt	Sheel	MBTI Step I	English (European)	MBTI Step I Profile Report	Practitioner credit	£0.00	<input checked="" type="checkbox"/>
							Subtotal (excluding tax)	£0.00	
							VAT	£0.00	
							Order total	£0.00	

Total: 1  
**Buy**

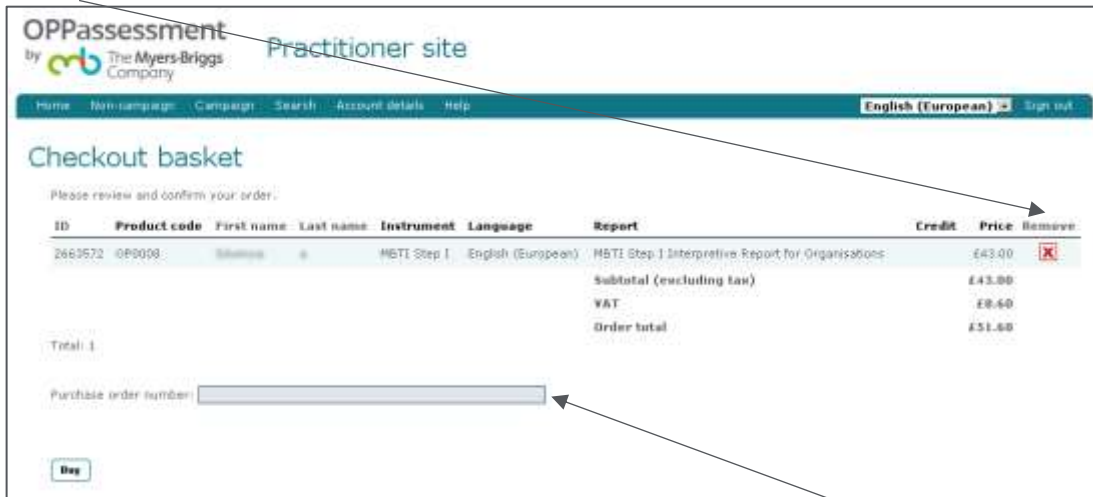
[Change payment method](#)

- If you have any available prepaid credits applicable to the reports being ordered they will be allocated to the items in your basket and an applicable label displayed against it.
- You can override this preference in the “Change payment method” expandable section. This selection will then affect your current basket of items.
- For example, if your basket is using your allocation of company (shared) credits, you can specify that you wish to pay for the contents entirely and retain your existing company

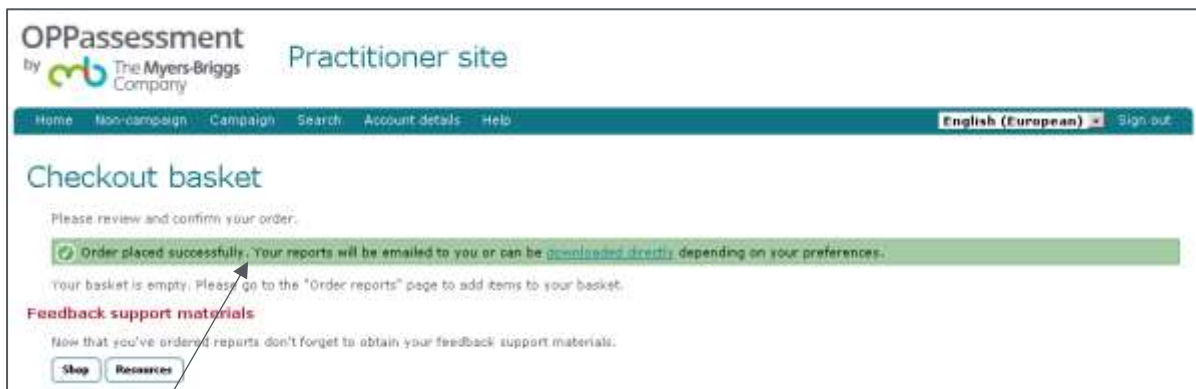
credits. To do so, change the “Use first” drop-down from “company” to “buy”.



- If you make this or any other change to the “Change payment method”, click on the “Recalculate basket” button so that your basket contents accurately display the amount you will be charged. If you attempt to continue by clicking on the “Buy” button without doing this then the application will advise you to recalculate.
- You can remove an item from the basket by clicking on the red cross icon in the “Remove” column.



- If you wish to enter a purchase order number for ease of reference, add one in the appropriate field. Otherwise, you can leave this field blank.
- To finalise the purchase, click the “Buy” button in the bottom-left corner of the page.
- If you are paying by credit/debit card, you will be taken to Worldpay to securely enter the card details.



A green status bar should appear informing you that the order has been placed successfully and your report(s) will be emailed to you or made available to download, depending on your preferences. If you usually download your reports, click on the “Campaign” menu option and select “Download reports” to find them.

## Further help

If you require any further assistance with OPAssessment, our friendly, multi-lingual Customer Service team are here to help you. Call us on 01865 404 610.

You can also find more advice on the Help pages of the practitioner site.

